

Ramesh Chand Singhal
Gopal Ganj Sarai Lavariya
Aligarh
Uttar Pradesh 202001

Date: 25/03/2025

To,
The Board of Directors
Shivashrit Foods Limited
Gopal Ganj,
Sarai Lavaria,
Aligarh, 202001
Uttar Pradesh, India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the “Equity Shares”) of Shivashrit Foods Limited (the “Company”) comprising a Fresh Issue of the Equity Shares of the Company and Offer for Sale by the selling shareholders of the Company (together the “Offer”)

Dear Ladies and Gentlemen,

I, Ramesh Chand Singhal, hereby give my consent to my name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Emerge platform of National Stock Exchange Limited (the **Stock Exchange**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) which the Company intends to file with the Registrar of Companies, Uttar Pradesh at Kanpur (**RoC**), the Securities Exchange Board of India (**SEBI**) and the Stock Exchange in respect of the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

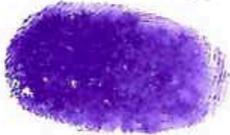
This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed by the Company and legal counsel to the BRLM, in relation to the Offer.

*Ramesh Chand Singhal
Gopal Ganj Sarai Lavariya
Aligarh
Uttar Pradesh 202001*

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Date: 25/03/2025

Cc:

Mark Corporate Advisors Private Limited
404/1, The Summit,
Sant Janabai Road (Service Lane),
Off W. E. Highway,
Vile Parle (E),
Mumbai-400057

Legal Counsel

Rajani Associates, Advocates & Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400020

Nishant Singhal
Gopal Ganj Sarai Lavariya
Aligarh
Uttar Pradesh 202001

Date: 25/03/2025

To,
The Board of Directors
Shivashrit Foods Limited
Gopal Ganj,
Sarai Lavaria,
Aligarh, 202001
Uttar Pradesh, India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the “Equity Shares”) of Shivashrit Foods Limited (the “Company”) comprising a Fresh Issue of the Equity Shares of the Company and Offer for Sale by the selling shareholders of the Company (together the “Offer”)

Dear Ladies and Gentlemen,

I, Nishant Singhal, hereby give my consent to my name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Emerge platform of National Stock Exchange Limited (the **Stock Exchange**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) which the Company intends to file with the Registrar of Companies, Uttar Pradesh at Kanpur (**RoC**), the Securities Exchange Board of India (**SEBI**) and the Stock Exchange in respect of the Offer.

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Nishant Singhal
Gopal Ganj Sarai Lavariya
Aligarh
Uttar Pradesh 202001

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

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Yours faithfully,



Name: Nishant Singhal
Date: 25/03/2025

Cc:

Mark Corporate Advisors Private Limited
404/1, The Summit,
Sant Janabai Road (Service Lane),
Off W. E. Highway,
Vile Parle (E),
Mumbai-400057

Legal Counsel

Rajani Associates, Advocates & Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400020

Prashant Singhal

Gopal Ganj Sarai Lavariya

Aligarh

Uttar Pradesh 202001

Date: 25/03/2025

To,

**The Board of Directors
Shivashrit Foods Limited**

Gopal Ganj,

Sarai Lavaria,

Aligarh, 202001

Uttar Pradesh, India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the “Equity Shares”) of Shivashrit Foods Limited (the “Company”) comprising a Fresh Issue of the Equity Shares of the Company and Offer for Sale by the selling shareholders of the Company (together the “Offer”)

Dear Ladies and Gentlemen,

I, Prashant Singhal, hereby give my consent to my name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Emerge platform of National Stock Exchange Limited (the **Stock Exchange**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) which the Company intends to file with the Registrar of Companies, Uttar Pradesh at Kanpur (**RoC**), the Securities Exchange Board of India (**SEBI**) and the Stock Exchange in respect of the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

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Prashant Singhal

Gopal Ganj Sarai Lavariya

Aligarh

Uttar Pradesh 202001

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

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Yours faithfully,



Name: Prashant Singhal

Date: 25/03/2025

Cc:

Mark Corporate Advisors Private Limited

404/1, The Summit,

Sant Janabai Road (Service Lane),

Off W. E. Highway,

Vile Parle (E),

Mumbai-400057

Legal Counsel

Rajani Associates, Advocates & Solicitors

204-207 Krishna Chambers

59 New Marine Lines

Mumbai 400020

Sunita Singhal
Gopal Ganj Sarai Lavariya
Aligarh
Uttar Pradesh 202001

Date: 25/03/2025

To,
The Board of Directors
Shivashrit Foods Limited
Gopal Ganj,
Sarai Lavaria,
Aligarh, 202001
Uttar Pradesh, India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the "Equity Shares") of Shivashrit Foods Limited (the "Company") comprising a Fresh Issue of the Equity Shares of the Company and Offer for Sale by the selling shareholders of the Company (together the "Offer")

Dear Ladies and Gentlemen,

I, Sunita Singhal, hereby give my consent to my name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Emerge platform of National Stock Exchange Limited (the **Stock Exchange**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) which the Company intends to file with the Registrar of Companies, Uttar Pradesh at Kanpur (**RoC**), the Securities Exchange Board of India (**SEBI**) and the Stock Exchange in respect of the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed by the Company and legal counsel to the BRLM, in relation to the Offer.

Sunita Singhal
Gopal Ganj Sarai Lavariya
Aligarh
Uttar Pradesh 202001

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Sunita Singhal
Date: 25/03/2025

Cc:

Mark Corporate Advisors Private Limited
404/1, The Summit,
Sant Janabai Road (Service Lane),
Off W. E. Highway,
Vile Parle (E),
Mumbai-400057

Legal Counsel

Rajani Associates, Advocates & Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400020