

National Stock Exchange Of India Limited

Ref: NSE/LIST/5967

August 29, 2025

The Company Secretary and Compliance Officer**Shivashrit Foods Limited**Gopal Ganj, Sarai Lavaria Aligarh,
Uttar Pradesh – 202001**Kind Attn: Ms. Bharti**

Dear Madam,

Re.: Listing of Equity Shares of Shivashrit Foods Limited (SME IPO)

This is with reference to your application for the listing of equity shares of Shivashrit Foods Limited on the EMERGE SME platform of the Exchange. We are pleased to inform you that the equity shares of the company shall be listed and admitted to dealings on the EMERGE SME platform of the Exchange w.e.f. September 01, 2025, as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Mkt. Lot	Distinctive Numbers
1.	Equity shares of Rs. 10/- each	SHIVASHRIT	18269000	1000	1 to 18269000

You are requested to note that as per information provided by you, the lock in details are mentioned in Annexure I.

You are requested to mention the Symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

The company shall ensure submission of shareholding pattern in accordance with Reg. 31(1)(a) in the format specified by the Board, one day prior to listing of its securities on the stock exchange(s) and Financial Results in accordance with Reg. 33(3)(j) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Snehal Mariappa
Manager

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

Annexure I
Shivashrit Foods Limited

No. of Equity Shares	Distinctive Nos.		Lock in up to
	From	To	
5200795	1	5200795	30-Aug-2026
4482205	5200796	9683000	30-Aug-2027
3654000	9683001	13337000	30-Aug-2028
616000	13337001	13953000	Free
697000	13953001	14650000	27-Sep-2025
706000	14650001	15356000	26-Nov-2025
2913000	15356001	18269000	Free
18269000	Total		

